



Endless ways to the future

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# SECO – 7 Industries deal presentation

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April 3, 2023

# Introducing 7-Industries

SECO's new reference shareholder



International investor in **industrial companies**



Family Office with an investment approach focused on:

- **Long-term minority investments**
- **Innovative** industrial and **high technology** companies



Founded by **Mrs. Ruthi Wertheimer** following the sale of **ISCAR/IMC Group**, owned by the Wertheimer family, to Berkshire Hathaway



**ISCAR/IMC Group**

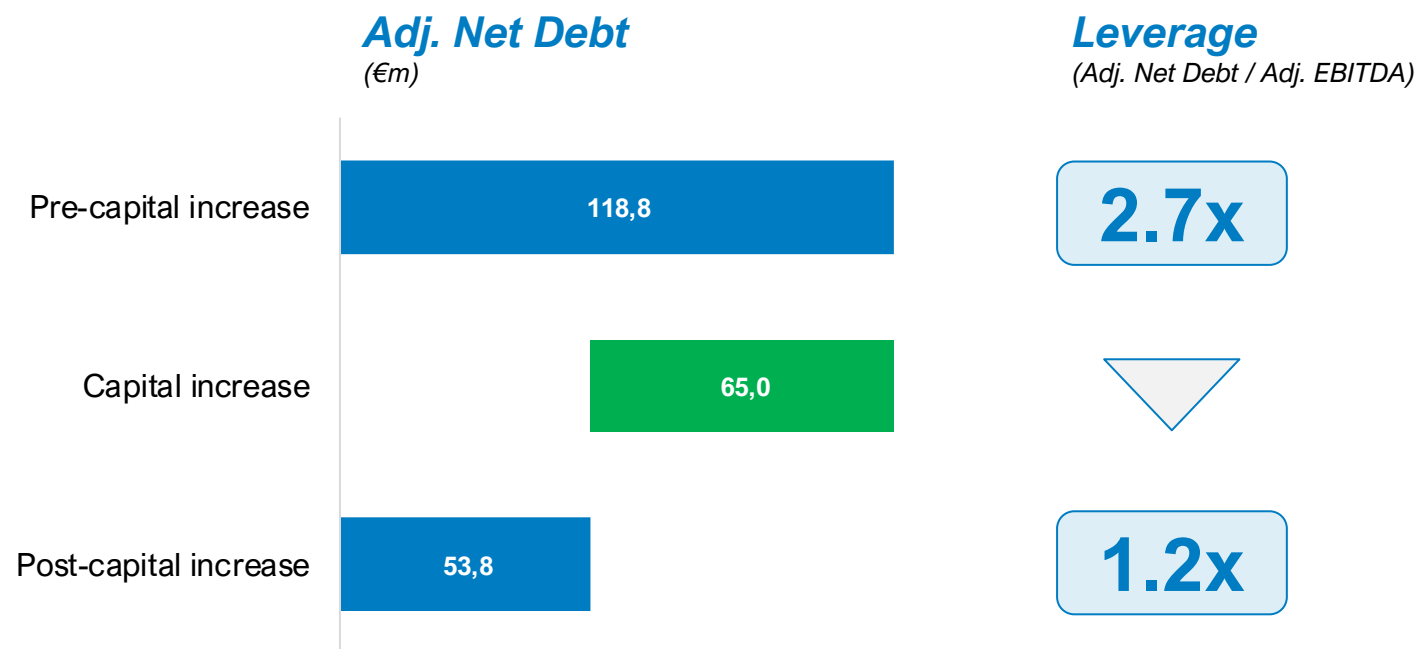
Global leading precision metal cutting tools

# Deal highlights

Long-term oriented investor, providing significantly increased financial flexibility for future investments and growth projects

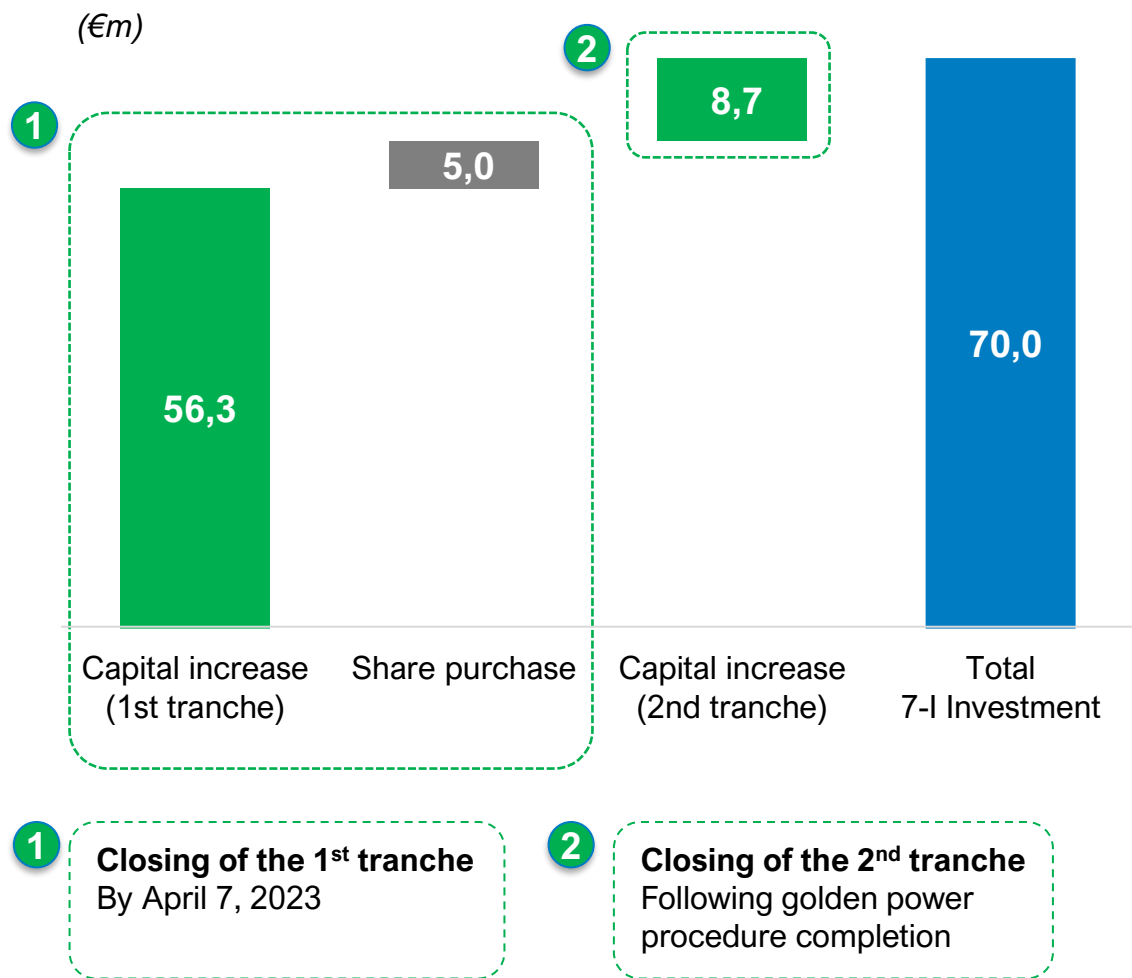


**Adj. Net Debt and leverage evolution**  
*(simulation based on FY 2022 figures)*

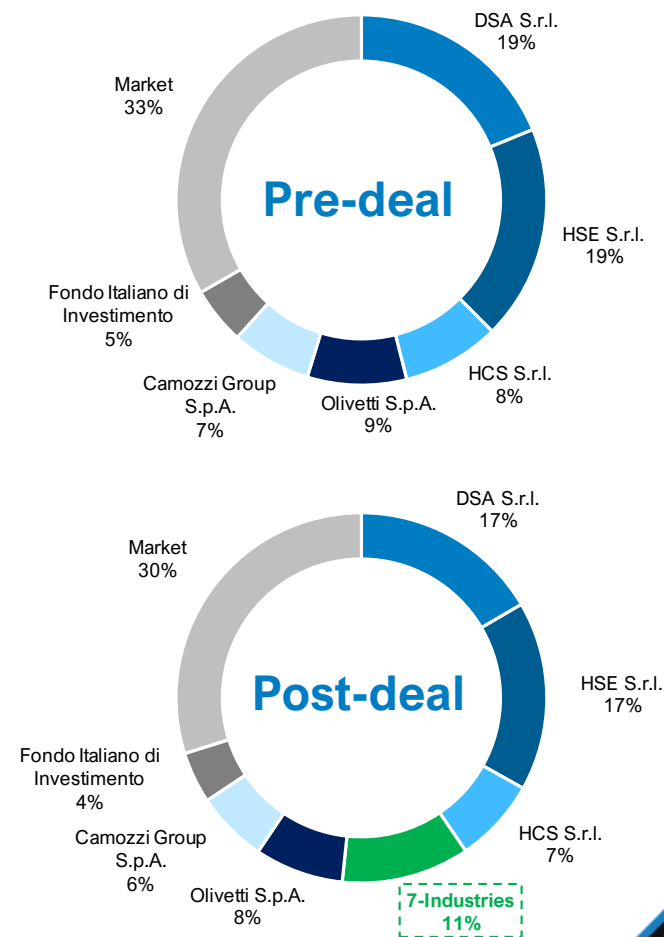


# Deal highlights

Next steps to completion



## SECO Shareholder base



# New Board member appointment

Dr. Tosja Zywietz to bring valuable industrial insights and multi-year experience to SECO

## Dr. Tosja Zywietz



SECO's **Board of Directors** has appointed by cooptation Dr. Tosja Zywietz as a board member



Previously served as **senior executive in several leading** multi-billion revenue **European industrial companies**, such as:

**SICK**  
Sensor Intelligence.

Manufacturer of sensors for industrial applications

**Rosenberger** Manufacturer of connector solutions



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Thank you

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[www.seco.com](http://www.seco.com)